

# Wilson Henry Corporate Finance Businesses For Sale - March 2008

## Merseyside

Nature of Business	Location	Performance indicators	Indicative Price	Other details
<i>Specialist Electronics Company</i>	<i>St Helens</i>	<i>Net assets £847k PTP £215k for 2007 45.5% GP 2007</i>	<i>Offers invited</i>	<i>Est 19 years</i>
<i>Double Glazing manufacturing, sales and installation</i>	<i>Merseyside</i>	<i>2005 T/o £1.67m GP 45% - £749k</i>	<i>£725,000</i>	<i>36 staff Est 8 years</i>
<i>Baker and Confectioner Ltd company</i>	<i>Southport</i>	<i>2007 T/o £1.18m GP £781k</i>	<i>£525,000</i>	<i>Production and retail — 3 High Street shops</i>
<i>Garden Centre</i>	<i>St Helens</i>	<i>T/o £316k GP £116k</i>	<i>£450,000</i>	<i>114 year lease Est 15 years</i>
<i>Grounds maintenance and landscaping</i>	<i>Merseyside</i>	<i>2004 - T/o £190k , GP £120k</i>	<i>£250,000</i>	<i>Business operated from home, 9 staff</i>
<i>Architectural and Joinery specialists</i>	<i>Merseyside</i>	<i>2005 - T/o £483k, GP 36.4%, adjusted profit IRO - £80k</i>	<i>£195,000 plus SAV</i>	<i>Approved council Contractor. Machinery inc. 35 years est.</i>
<i>Bridalwear shop</i>	<i>Southport</i>	<i>Profitable increase of turnover year on year</i>	<i>£35k plus SAV</i>	<i>Leasehold Est 4 years</i>

**Note:** The details have been compiled from a combination of Wilson Henry vendor client sales mandates and other brokers' vendor client details. The above businesses for sales details are provided for information purposes only and should not be considered as offers for sale. No warranty, express or implied, is given in respect of the accuracy of the information provided. If you require further information on any of these businesses then please contact Peter Alcock on 0151 264 8888



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## North-West of England

<b>Nature of Business</b>	<b>Location</b>	<b>Performance indicators</b>	<b>Indicative Price</b>	<b>Other details</b>
<i>Fruit and Veg wholesale supplier</i>	<i>North-West (Flint and Denbighshire)</i>	<i>2007 T/o £1.45m GP £493k</i>	<i>£1,800,000</i>	<i>Significant Local Authority contracts</i>
<i>Boat Finder Brokers</i>	<i>Cheshire</i>	<i>2007 T/o £202k GP £197k</i>	<i>£220,000</i>	<i>Website based Well established</i>
<i>UPVC windows manufacturer</i>	<i>Preston</i>	<i>T/o £410k, Adjusted EBITDA £76k</i>	<i>£197,500 share sale</i>	<i>3 yr RI lease</i>

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## Rest of the Country

Nature of Business	Location	Performance indicators	Indicative Price	Other details
<i>Boat and Caravan Company</i>	<i>Anglesey</i>	<i>2005 T/o £1.102m</i>	<i>£1,500,000</i>	<i>Est 30 years</i>
<i>Industrial Cleaning Equipment Supplier</i>	<i>SE England</i>	<i>T/o £1.1m GP 33.6%</i>	<i>TBA</i>	<i>Est. 19 years</i>
<i>Plant Hire</i>	<i>Bloxwich, Walsall</i>	<i>T/o £977k GP £761k</i>	<i>£1,350,000</i>	<i>Est 20 years Fixed Assets £1m</i>
<i>Hotel</i>	<i>Douglas, Isle of Man</i>	<i>2007 T/o £155k GP £131k</i>	<i>£795,000</i>	<i>Freehold 18 en suite bedrooms</i>
<i>National Lawn Treatment Franchise</i>	<i>Cannock and Rugeley</i>	<i>GP £60k last year</i>	<i>£130,000</i>	<i>700 active accounts</i>

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