

Wilson Henry Corporate Finance Businesses For Sale - July 2008

Merseyside

Nature of Business	Location	Performance indicators	Indicative Price	Other details
<i>Residential Care Homes for Young People</i>	<i>10 throughout the Wirral</i>	<i>T/O £1.3m 2007 Operating profit £214k</i>	<i>£1,500,000</i>	<i>Fully staffed with professionals, caring for children with behavioural and emotional special needs</i>
<i>Specialist Electronics Company</i>	<i>St Helens</i>	<i>Net assets £847k PTP £215k for 2007 45.5% GP 2007</i>	<i>Offers invited</i>	<i>Est 19 years</i>
<i>Internet Based Promotional and Sports Goods Business</i>	<i>Birkdale (relocatable)</i>	<i>T/O £171k 2007 GP £45K</i>	<i>£65,000</i>	<i>10 years trading, full training will be provided</i>

Note: The details have been compiled from a combination of Wilson Henry vendor client sales mandates and other brokers' vendor client details. The above businesses for sales details are provided for information purposes only and should not be considered as offers for sale. No warranty, express or implied, is given in respect of the accuracy of the information provided. If you require further information on any of these businesses then please contact Peter Alcock on 0151 264 8888



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North-West of England

Nature of Business	Location	Performance indicators	Indicative Price	Other details
<i>Fruit and Veg wholesale supplier</i>	<i>North-West (Flint and Denbighshire)</i>	<i>2007 T/o £1.45m GP £493k</i>	<i>£1,800,000</i>	<i>Significant Local Authority contracts</i>
<i>Leading manufacturer of pastes and purees</i>	<i>Off M62</i>	<i>2008 T/o £1.98m GP £842k</i>	<i>£825,000 for 100% shares</i>	<i>Fully compliant with EFSIS Higher BRC standards Trading 11 years</i>
<i>Recruitment Agency (Contract/permanent staff within industrial and commercial sectors)</i>	<i>Warrington</i>	<i>2007 T/o £692k 2007 Net Profit £67k</i>	<i>Offers invited</i>	<i>Trading 10 years, family business. Good blue chip client base</i>
<i>Nursery - fully organic, principally tomatoes</i>	<i>Close to Preston</i>	<i>2007 T/o £336k 2008 Gross Profit £145k</i>	<i>Offers invited</i>	<i>Trading over 30 years. 6 acre site includes residential accommodation for nursery manager and a "granny" flat.</i>
<i>Travel agent specialising in cruises, long haul and tailor made holidays</i>	<i>Prominent High Street location</i>	<i>£112k turnover generating recurring EBITDA of £39k in 2007.</i>	<i>Preference given to offers for the entire share capital.</i>	<i>Long-standing retail and corporate customers. Circa 15% of turnover generated from corporate clients</i>

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Rest of the Country

Nature of Business	Location	Performance indicators	Indicative Price	Other details
<i>Property Services Management and Maintenance</i> <i>- general building work, carpentry, heating/plumbing, electricity, windows and doors etc</i>	<i>Mid-Wales</i>	<i>2005 T/o £359k 2005 GP £145k</i>	<i>£325,000 plus stock at valuation</i>	<i>Excellent relationships with Welsh Assembly and several RSLs and Housing Associations</i>

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